



YOUR PARTNER IN FINE CHEMISTRY

Press release

CABB Group successfully concludes refinancing

Sulzbach/Pratteln, July 2nd, 2026

- **EUR 625 million in bonds successfully placed**
- **Syndicated revolving credit line of EUR 80 million concluded**
- **Terms until 20231 provide planning certainty**
- **Focus on further growth as a leading CDMO**

The CABB Group has successfully concluded its refinancing round. New bonds with a total volume of EUR 625 million and terms until 2031 were successfully placed with institutional investors. The proceeds will be used to fully settle previous liabilities.

The CABB Group has also signed a revolving credit line of EUR 80 million with a broad consortium of international banks. This will further boost the Group's liquidity reserves and showcases the close and longstanding relationship with the CABB's group of core banks.

Marcus Mayer, CFO of the CABB Group, comments: "The successful refinancing reflects the confidence that investors place in the CABB Group and in the progress, we are making. It strengthens our financial flexibility and provides a solid foundation to continue executing our growth strategy in the years ahead."

Tobias Schalow, CEO of the CABB Group, adds: "We are committed to further strengthening CABB's position as a leading CDMO partner. Our focus on customized exclusives, active ingredients for crop science and specialized ingredients for life sciences and pharma, provides a strong foundation for sustainable, profitable growth."

Media contact:

CABB AG

Media Relations

media@cabb-chemicals.com

+41 61 517 96 56

Further information can be found at <https://cabb-chemicals.com/media/in-the-news/>

About CABB

The CABB Group is a leading Crop Science contract development and manufacturing organization (CDMO), supplying customized active ingredients. CABB also offers high-complexity and high-purity chemical ingredients to customers in the Life Sciences and Pharma markets. The company operates five production sites in Pratteln (Switzerland), Kokkola (Finland), Knapsack and Gersthofen (Germany) and Jining (China). With around 1,000 employees, CABB recorded an annual turnover of €494 million in the 2025 financial year.